

Code	SCR
Company name	Sai Gon Thuong Tin Real Estate Joint Stock Company
Date	06/08/2017
Subject	Report on bond issuance

Content:

Sai Gon Thuong Tin Real Estate Joint Stock Company announced a report on bond issuance as follows:

1. Bond name: Bond of Sai Gon Thuong Tin Real Estate Joint Stock Company (abbr.: SCRBOND2017)
2. Bond term: 12 months from the issue date
3. Par value: 1,000,000,000 dong/bond
4. Estimated issued volume: equal to or under 300 bonds
5. Issued volume: 300 bonds
6. Method: book-entry
7. Type: non-convertible and unlinked-warrants
8. Nominal interest rate:
 - Interest term: once every 03 months
 - Fixed interest: 11% / year (included income tax)
9. Issued interest: same with Nominal interest
10. Issue date: 07 June 2017
11. Maturity date: 07 June 2018
12. Payment:
 - Resource payment: from business income and other incomes
 - Interest payment: counted on actual outstanding balance and once every 03 months
 - Principle payment: 100% of par value on maturity date
After 09 months as of issued day, owners may request issuer buying back bonds on interest payment date with offer price defined at bond transaction agreement.
 - Deposit firm: MB Securities Joint Stock Company
13. Owner list:
 - Local investors: owning bonds worth 300 bil. dong (100%)
 - Vietnam Debt fund SPC.: 200 bil. dong (66.7%)

- Post and Telecommunication Joint Stock Insurance Corporation: 50 bil. dongs (16.7%)
 - Bao Long Insurance Corporation: 30 bil. dongs (10%)
 - DAVAPHU Co., Ltd.: 20 bil. dongs (6.7%)
- Foreigner investors: 0 (0%)